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## What is Annie's Project?

Annie's Project is an opportunity for farm women to learn about farm management skills and strategies in a comfortable setting.

- Provides resources and information to improve your farming operation
- Classes are small
- Participants are other farm women from your county/area
- Opportunities to network with other farm women in similar situations



UWEX, U.S. Department of Agriculture, and Wisconsin counties cooperating. UW-Extension provides equal opportunities in employment and programming, including Title IX & ADA.

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## Sponsors



Jefferson, Kenosha, Racine and  
Walworth Counties

## Directions

The Walworth County UW-Extension Office is located in the Walworth County Courthouse, located on the Elkhorn Square.

Free public parking is available on the southwest corner of the square. Parking around the courthouse is limited to two hours, so we suggest you not park around the square. For directions or more information call the Walworth Co. Ext. Office at 262.741.4961.

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## Annie's Project

### Investing & Estate Planning for Farm Families



Thursdays

February 9, 16 and 23, 2012

9:00 a.m.—noon

UW-Extension Office  
Walworth County Courthouse  
100 W. Walworth St.

Room 214  
Elkhorn, WI

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## Why Investing & Estate Planning specifically for farm families?

Farm families have unique characteristics when considering retirement and estate planning issues for their businesses and their families.

This workshop series is an opportunity to learn about cash flow & income statements, off-farm investing for retirement, and to discuss estate planning issues for the farm business.

For more information contact:

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262.741.4961

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262.857-1945

**Heidi Johnson**,  
[heidi.johnson@ces.uwex.edu](mailto:heidi.johnson@ces.uwex.edu)  
920.675.7295

## Annie's Project Agenda

Thursday, February 9, 9:00 a.m.—noon

**Speaker:** Kevin Bernhardt, Farm Management Specialist, UWEX, UW-Platteville & UWCDP

- Intro to workshop series
- Developing cash flow & income statements for your farm
- Interpreting cash flow & income statements

Thursday, February 16 9:00 a.m.—noon

**Speakers:**

**Randy Benedict**, Financial Planner, Ameriprise Financial, Brookfield

**Phil Harris**, Farm Law Specialist, UW-Madison, UWEX, & UWCDP

- Setting the stage for effective estate planning
- Estate Planning—getting all your questions answered

Thursday, February 23 9:00 a.m.—noon

**Speaker:** Stacy Whiteman, Financial Planner, Edward Jones, Elkhorn.

- ABCs of off-farm investing
- Key resources for off-farm investing and estate planning
- Action planning—what are your next steps

Name

Address

Phone

E-mail

Registration is \$20.00 per person. This provides materials and instructors for the three day workshop series.

Registration Deadline: February 2, 2012

Make checks payable to:

**UWEX—Walworth**

Mail registration and payment to:

**Walworth County UW Extension**

100 W. Walworth St.  
P.O. Box 1001  
Elkhorn, WI 53121-1001

262.741.4961



Advise us at least 10 days before event if you are handicapped and desire special accommodations. Requests will be kept confidential.